

“AllINsync” Monthly INsights

AUGUST 2025 (data as at July 31st, 2025)

About Financially INsync

We do things differently: our own proprietary research, investment process and “Extreme Service” including an unparalleled level of commitment, competence and trust.

Our Current Strategy & Positioning

- Stocks continue to trend upwards, yet are very overstretched from a time perspective after the “V” bottom
- Raised our cash levels to ~12.2% via profit-taking and have shifted, albeit slightly, more defensively
- Reduced our technology exposure by reducing position size in our holdings to ~19.8% from 25% last month

Top 10 Holdings

#	NAME	PORTFOLIO WEIGHT
1	Sprott Physical Gold (\$PHYS:TSX)	7.2%
2	Broadcom (\$AVGO/\$AVGO:TSX)	6.3%
3	CI Morningstar Momentum (\$WXM:TSX)	6.3%
4	Dollarama (\$DOL:TSX)	5.9%
5	Thomson Reuters (\$TRI:TSX)	5.7%
6	Adaptiv Select ETF (\$ADPV)	5.5%
7	Fairfax Financial (\$FFH :TSX)	5.4%
8	Celestica (\$CLS:TSX)	5.4%
9	RB Global (\$RBA:TSX)	5.1%
10	Wheaton Precious (WPM:TSX)	5.1%

Portfolio Manager

David Cox, CFA, CMT, FMA, FCSI, BMath

- **Email:** david.cox@raymondjames.ca
- **Phone:** (519) 883-6031
- **X/Twitter:** [@DavidCoxRJ](https://twitter.com/DavidCoxRJ)

Investment Objective

- 100% Equity
- Seek to outperform a blended benchmark (50% S&P/TSX Composite + 50% S&P 500 Canadian \$) over rolling 4-year time periods

Risk Rating

Medium

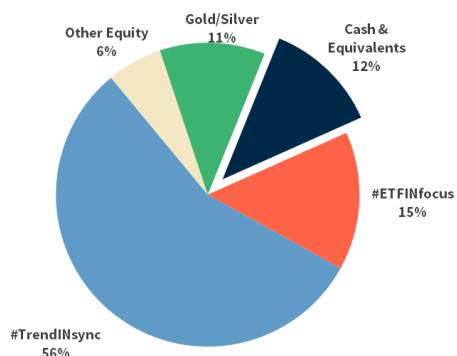
Investment Strategy

Focus primarily on stocks from the #INsyncUniverse (outperformed the S&P 500 on a 1, 2, 3, 4, 5 and 10-year time frames). For diversification, blend in stocks breaking out of bases and/or Exchange Traded Funds (ETFs) to enhance risk-adjusted returns.

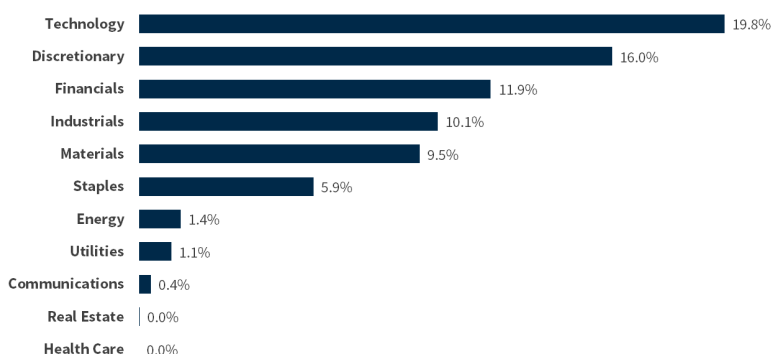
Quick Facts

- **AUM:** \$62.5 million
- **Inception (January 20th, 2025): \$10/unit NAV**
- **Net Asset Value (July 31st, 2025): \$10.0927**
- **Total # Holdings (ex-options): 21**
- **Total 10 Holdings: 57.9% of AUM**

Portfolio Exposure



Sector Allocation



Financially INsync

RAYMOND JAMES®

© 2025 Raymond James Ltd. All rights reserved.

Raymond James Ltd. is an indirect wholly-owned subsidiary of Raymond James Financial, Inc., regulated by the [Canadian Investment Regulatory Organization \(CIRO\)](#) and is a member of the [Canadian Investor Protection Fund](#). Raymond James (USA) Ltd. (RJLU) advisors may only conduct business with residents of the states and/or jurisdictions for which they are properly registered. Raymond James (USA) Ltd., member [FINRA](#)/[SIPC](#).