

# “AllINsync” Monthly INsights

FEBRUARY 2026 (data as at January 31st, 2026)

## About Financially INsync

We do things differently: our own proprietary research, investment process and “Extreme Service” including an unparalleled level of commitment, competence and trust.

## Our Current Strategy & Positioning

- We just capped off the month with an excellent start to 2026 and gained +8.8% in January, well-ahead of market indices.
- We managed to sell our precious metals stocks (and most of our bullion) on January 29<sup>th</sup> a day ahead of the 30<sup>th</sup>, which saw gold fall -9.2% and silver fall -26.3%!!! My spidey sense was tingling as I sensed it being near reversal time.
- The semiconductors continue to be robust as a group, although there is push & pull between stocks & we took profits in KLA Corp after a stiff reversal post-earnings.

## Top 10 Holdings

| #  | NAME                                | PORTFOLIO WEIGHT |
|----|-------------------------------------|------------------|
| 1  | CI Morningstar Momentum (\$WXM:TSX) | 8.0%             |
| 2  | HCA Healthcare (\$HCA)              | 5.8%             |
| 3  | Nutrien Ltd (\$NTR:TSX)             | 5.8%             |
| 4  | Google (\$GOOGL)                    | 5.7%             |
| 5  | Tesla (\$TSLA)                      | 5.0%             |
| 6  | Advantest Corp (\$ATEYY)            | 4.6%             |
| 7  | Sprott Physical Gold (\$PHYS:TSX)   | 4.4%             |
| 8  | Broadcom Inc (\$AVGO)               | 4.2%             |
| 9  | Loblaw Cos Ltd. (\$L:TSX)           | 3.9%             |
| 10 | Dollarama (\$DOL:TSX)               | 3.9%             |

## Portfolio Manager

**David Cox, CFA, CMT, FMA, FCSI, BMath**

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## Investment Objective

- 100% Equity
- Seek to outperform a blended benchmark (50% S&P/TSX Composite + 50% S&P 500 Canadian \$) over rolling 4-year time periods

## Risk Rating

Medium

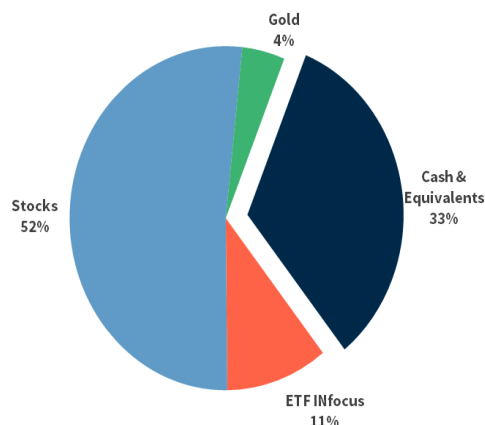
## Investment Strategy

Focus primarily on stocks from the #INsyncUniverse (outperformed the S&P 500 on a 1, 2, 3, 4, 5 and 10-year time frames). For diversification, blend in stocks breaking out of bases and/or Exchange Traded Funds (ETFs) to enhance risk-adjusted returns.

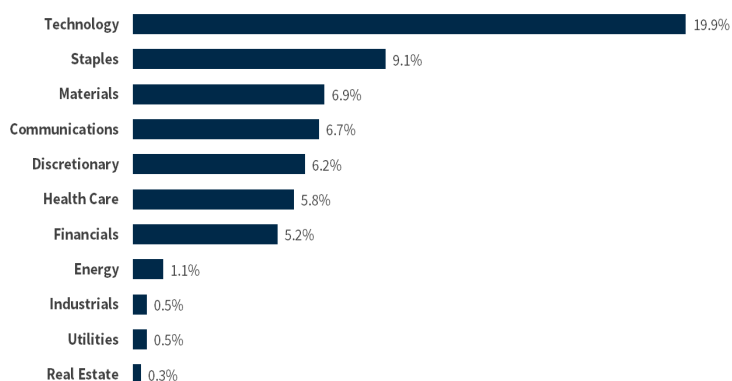
## Quick Facts

- **AUM:** \$73.3 million
- **Inception (January 20<sup>th</sup>, 2025):** \$10/unit NAV
- **Net Asset Value (January 31<sup>st</sup>, 2026):** \$12.1727
- **Total # Equity Holdings (ex-options):** 15
- **Total 10 Holdings:** 51.3% of AUM

## Portfolio Exposure



## Sector Allocation



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