

“AllINsync” Monthly INsights

JANUARY 2026 (data as at December 31st, 2025)

About Financially INsync

We do things differently: our own proprietary research, investment process and “Extreme Service” including an unparalleled level of commitment, competence and trust.

Our Current Strategy & Positioning

- After chopping around this past month, we finished on a down note, naturally leading to an increased cash position.
- Our equity weightings have continued to move gradually in a non-U.S. manner, favouring Canada and other foreign markets that are improving in relative strength. In 2025, the Canadian dollar rose +5.5%, which served to detract value.
- Materials stocks have been strong and are our largest exposure in the portfolio at ~12%. FYI, the TSX has +18.1% materials in its index vs. only 1.8% in the S&P 500.

Top 10 Holdings

#	NAME	PORTFOLIO WEIGHT
1	CI Morningstar Momentum (\$WXM:TSX)	8.5%
2	Sprott Physical Gold & Silver (\$CEF:TSX)	6.7%
3	Tesla (\$TSLA)	6.7%
4	iShares S&P/TSX Mid-Caps (\$XMD:TSX)	6.4%
5	iShares S&P/TSX Gold (\$XGD:TSX)	5.2%
6	Google (\$GOOGL)	5.1%
7	Dollarama (\$DOL:TSX)	4.8%
8	KLA Corporation (\$KLAC)	4.7%
9	Cameco (\$CCO:TSX)	4.6%
10	Sprott Physical Gold (\$PHYS:TSX)	4.4%

Portfolio Manager

David Cox, CFA, CMT, FMA, FCSI, BMath

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Investment Objective

- 100% Equity
- Seek to outperform a blended benchmark (50% S&P/TSX Composite + 50% S&P 500 Canadian \$) over rolling 4-year time periods

Risk Rating

Medium

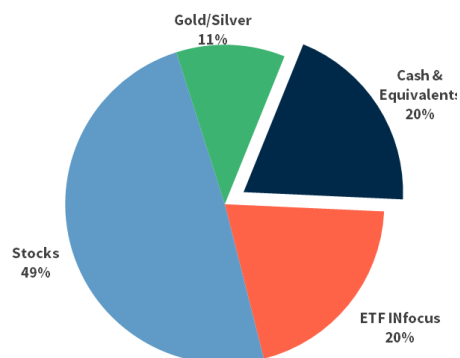
Investment Strategy

Focus primarily on stocks from the #INsyncUniverse (outperformed the S&P 500 on a 1, 2, 3, 4, 5 and 10-year time frames). For diversification, blend in stocks breaking out of bases and/or Exchange Traded Funds (ETFs) to enhance risk-adjusted returns.

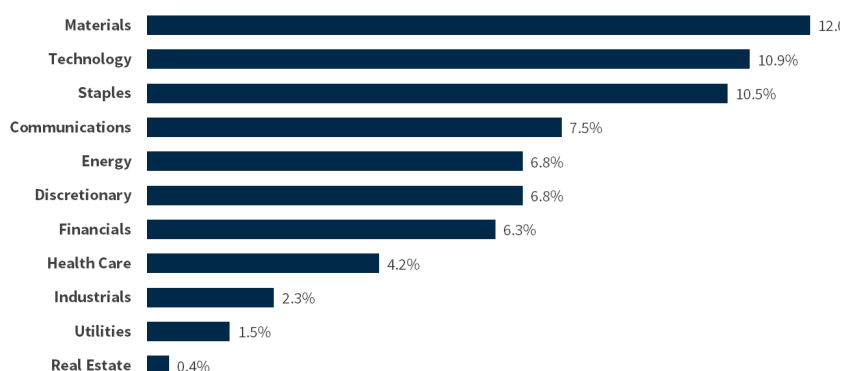
Quick Facts

- **AUM:** \$67.4 million
- **Inception (January 20th, 2025):** \$10/unit NAV
- **Net Asset Value (December 31st, 2025):** \$11.186
- **Total # Equity Holdings (ex-options):** 17
- **Total 10 Holdings:** 57% of AUM

Portfolio Exposure



Sector Allocation



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