

# “AllINsync” Monthly INsights

JULY 2025 (data as at June 30th, 2025)

## About Financially INsync

We do things differently: our own proprietary research, investment process and “Extreme Service” including an unparalleled level of commitment, competence and trust.

## Our Current Strategy & Positioning

- Continue to increase our concentration by adding to our strongest positions and reducing overall # holdings
- Sitting with ~46.9% Canadian (Toronto) stock market exposure vs. ~36.7% U.S./foreign equity
- Technology is our largest ~25% sector of the portfolio as its re-emerged with relative strength leadership

## Top 10 Holdings

#	NAME	PORTFOLIO WEIGHT
1	Sprott Physical Gold (\$PHYS:TSX)	7.3%
2	Broadcom (\$AVGO/\$AVGO:TSX)	7.0%
3	CI Morningstar Momentum (\$WXM:TSX)	6.4%
4	KLA Corp (\$KLAC)	5.9%
5	Fairfax Financial (\$FFH:TSX)	5.6%
6	Constellation Software (\$CSU:TSX)	5.3%
7	Adaptiv Select ETF (\$ADPV)	5.1%
8	Wheaton Precious Metals (\$WPM:TSX)	5.0%
9	Netflix (\$NFLX)	4.4%
10	Celestica (\$CLS:TSX)	4.2%

## Portfolio Manager

**David Cox, CFA, CMT, FMA, FCSI, BMath**

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## Investment Objective

- 100% Equity
- Seek to outperform a blended benchmark (50% S&P/TSX Composite + 50% S&P 500 Canadian \$) over rolling 4-year time periods

## Risk Rating

Medium

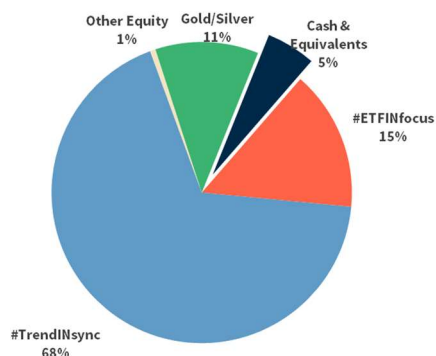
## Investment Strategy

Focus primarily on stocks from the #INsyncUniverse (outperformed the S&P 500 on a 1, 2, 3, 4, 5 and 10-year time frames). For diversification, blend in stocks breaking out of bases and/or Exchange Traded Funds (ETFs) to enhance risk-adjusted returns.

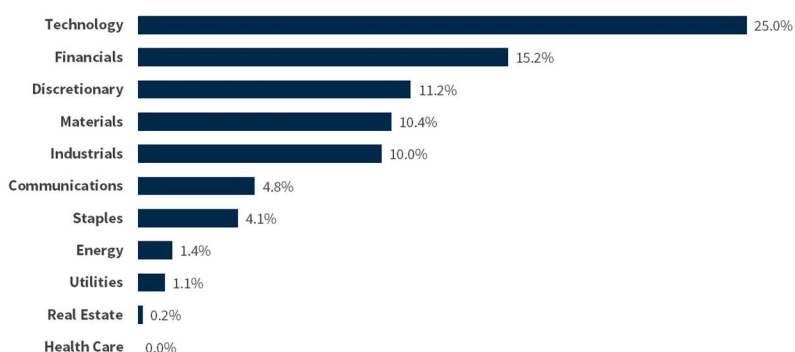
## Quick Facts

- **AUM:** \$60.9 million
- **Inception (January 20<sup>th</sup>, 2025):** \$10/unit NAV
- **Net Asset Value (June 30<sup>th</sup>, 2025):** \$9.8276
- **Total # Holdings (ex-options):** 22
- **Total 10 Holdings:** 56.2% of AUM

## Portfolio Exposure



## Sector Allocation



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