“AllINsync” Monthly INsights

DECEMBER 2025 (data as at November 30th, 2025)

About Financially INsync

We do things differently: our own proprietary research, investment process and “Extreme Service” including an unparalleled level of commitment, competence and trust.

Our Current Strategy & Positioning

- The cyclical sectors (energy + materials) are showing signs of traction as leadership emerges. We built a position via stocks: Imperial Oil (oil producer) & Cameco (uranium), options and indirectly via the TSX mid-cap ETF.
- The recent short-term weakness amidst the long-term uptrend in semiconductors allowed us to bolster our weighting this month.
- The supply in gold & silver bullion last month didn’t follow through and presented an opportunity to add back and raise exposure ($PHYS/$CEF) to 10.4% combined.

Top 10 Holdings

#	NAME	PORTFOLIO WEIGHT
1	Google ($GOOGL)	9.1%
2	Broadcom ($AVGO)	7.9%
3	CI Morningstar Momentum ($WXM:TSX)	6.7%
4	Sprott Physical Gold & Silver ($CEF:TSX)	6.2%
5	iShares S&P/TSX Mid-caps ($XMD:TSX)	6.2%
6	Tesla ($TSLA)	5.7%
7	KLA Corporation ($KLAC)	5.4%
8	Imperial Oil ($IMO)	5.4%
9	ARK Innovation ($ARKK)	5.1%
10	Dollarama ($DOL:TSX)	4.6%

Portfolio Manager

David Cox, CFA, CMT, FMA, FCSI, BMath

- **Email:** david.cox@raymondjames.ca
- **Phone:** (519) 883-6031
- **X/Twitter:** @DavidCoxRJ

Investment Objective

- 100% Equity
- Seek to outperform a blended benchmark (50% S&P/TSX Composite + 50% S&P 500 Canadian $) over rolling 4-year time periods

Risk Rating

Medium

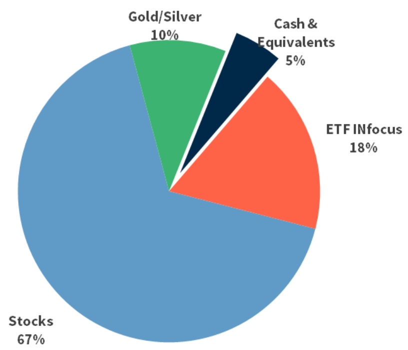
Investment Strategy

Focus primarily on stocks from the #INsyncUniverse (outperformed the S&P 500 on a 1, 2, 3, 4, 5 and 10-year time frames). For diversification, blend in stocks breaking out of bases and/or Exchange Traded Funds (ETFs) to enhance risk-adjusted returns.

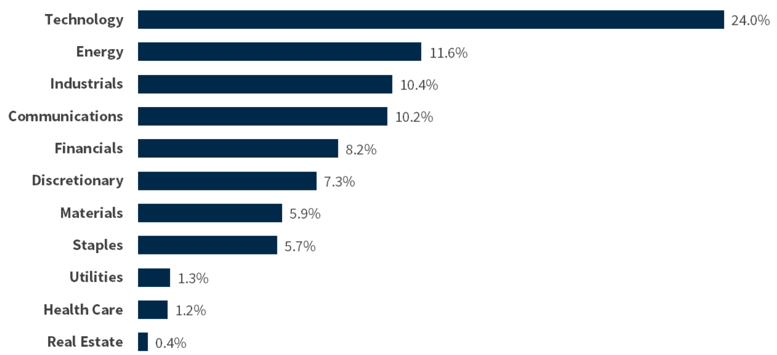
Quick Facts

- **AUM:** $68.6 million
- **Inception (January 20th, 2025): $10/unit NAV**
- **Net Asset Value (November 30th, 2025):** $11.4498
- **Total # Equity Holdings (ex-options):** 18
- **Total 10 Holdings:** 62.1% of AUM

Portfolio Exposure



Sector Allocation



Financially INsync | RAYMOND JAMES®